



ASX Announcement

14 February 2022

Cancellation and Issue of Securities

Splitit Payments Limited ("Splitit" or the "Company") (ASX:SPT, OTCQX:SPTTY), the company empowering consumers to use their existing line of credit to pay in instalments, advises that it has cancelled and issued the following securities:

Cancelled	(8,400,000)	Unlisted Options (" Options ") issued to advisors and non-executive directors as part of pre-IPO, cancelled
Cancelled	(1,900,000)	Options issued to Executives, cancelled due to failure to meet vesting conditions
Issued	600,000	Options issued to Executive Advisors whose appointments were announced to ASX on 20 April 2021
Issued	6,530,000	Options issued to staff under annual awards granted under the Company's Employee Share Incentive Plan (" Plan ")
Issued	2,250,000	Performance Rights issued to executives under annual awards granted under the Plan
Issued	363,636	90,909 Options under the Plan to each of Dawn Robertson, Thierry Denis and Jan Koelble (each a non-executive Director of the Company) and 90,909 Options under the Plan to Dawn Robertson in her capacity as the Chair of the Board, pursuant to shareholder approval at the Company's Extraordinary General Meeting (" EGM ") on 27 April 2021. For further information, please see the Company's Notice of EGM lodged with ASX on 18 March 2021.
Net Securities Issued / (Cancelled)	(556,364)	

Splitit considers the retention of key talent in an increasingly competitive global talent market as a critical factor to delivering ongoing growth and success. Aligning key employees to long term value creation via new awards is at the core to building a high performing culture and business success. Splitit also promptly cancels any awards where vesting conditions are not met.



The Appendices 3Y in respect of any director interests are enclosed. An Appendix 3G in respect of the Options and Performance Rights issued, and an Appendix 3H in respect of the cancelled securities, will separately follow this announcement.

The announcement has been approved and authorised to be given to ASX by Dawn Robertson, Chair of the Board of Splitit.

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US Media

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About Splitit

Splitit is a global payment solution provider that enables shoppers to use the credit they've earned by breaking up purchases into monthly interest-free instalments using their existing credit card. Splitit enables merchants to improve conversion rates and increase average order value by giving customers an easy and fast way to pay for purchases over time without requiring additional approvals. Splitit serves many of Internet Retailer's top 500 merchants and is accepted by more than 3,000 e-commerce merchants in over 30 countries and shoppers in over 100 countries. Headquartered in New York, Splitit has an R&D centre in Israel and offices in London and Australia. The company is listed on the Australian Securities Exchange (ASX) under ticker code SPT. The Company also trades on the US OTCQX under ticker codes SPTTY (ADRs) and STTTF (ordinary shares).

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Splitit Payments Ltd
ARBN	629 557 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dawn Robertson
Date of last notice	23 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	14 February 2022
No. of securities held prior to change Dawn Halbrooks Robertson	600,000 Fully Paid Ordinary Shares 500,000 Unlisted Director Options exercisable at \$0.40 each on or before 22 January 2022. 70,422 Unlisted Options exercisable at \$1.41 each on or before 11 May 2026. 70,422 Unlisted Options exercisable at \$1.42 each on or before 11 May 2026.
Class	Unlisted Options
Number acquired	181,818 Unlisted Options

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Number disposed	500,000 Unlisted Options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. 181,818 Unlisted Options issued at an aggregate estimated value of AUD\$200,000 provided in consideration for services as a non-executive Director and Chair 2. 500,000 Unlisted Options cancelled for nil consideration
No. of securities held after change Dawn Halbrooks Robertson	600,000 Fully Paid Ordinary Shares 70,422 Unlisted Options exercisable at \$1.41 each on or before 11 May 2026. 70,422 Unlisted Options exercisable at \$1.42 each on or before 11 May 2026. 90,909 Unlisted Options exercisable at \$0.31 each on or before 20 January 2027. 90,909 Unlisted Options exercisable at \$0.28 each on or before 8 February 2027.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Issued under the Company's Share Incentive Plan on the terms set out in the Notice of EGM provided to shareholders on 18 March 2021 and upon receiving shareholder approval at the Company's extraordinary general meeting held on 27 April 2021. 2. Cancellation of Unlisted Options on failure to exercise prior to the expiry date.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Splitit Payments Ltd
ARBN	629 557 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Thierry Denis
Date of last notice	11 October 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	14 February 2022
No. of securities held prior to change Thierry Denis T&C Denis Pty Ltd <Denis Family A/C> Beneficiary	138,462 Fully Paid Ordinary Shares. 70,422 Unlisted Options with an exercise price of \$1.41 each on or before 11 May 2026. 1,200,000 Fully Paid Ordinary Shares.
Class	Unlisted Options
Number acquired	90,909 Unlisted Options

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Estimated value of AUD\$100,000 provided in consideration for services as a non-executive Director.
No. of securities held after change Thierry Denis T&C Denis Pty Ltd <Denis Family A/C> Beneficiary	138,462 Fully Paid Ordinary Shares. 70,422 Unlisted Options with an exercise price of \$1.41 each on or before 11 May 2026. 1,200,000 Fully Paid Ordinary Shares. 90,909 Unlisted Options exercisable at \$0.31 each on or before 20 January 2027.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issued under the Company's Share Incentive Plan on the terms set out in the Notice of EGM provided to shareholders on 18 March 2021 and upon receiving shareholder approval at the Company's extraordinary general meeting held on 27 April 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

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If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Splitit Payments Ltd
ARBN	629 557 982

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jan Oliver Koelble
Date of last notice	7 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	14 February 2022
No. of securities held prior to change Mr Jan Oliver Koelble BNP Paribas Nominees Pty Ltd is the registered holder as nominee for Interactive Brokers LLC that beneficially holds the shares for Jan Koelble	200,000 Fully Paid Ordinary Shares 500,000 unlisted Options exercisable at \$0.70 each on or before 21 January 2023 500,000 unlisted Options exercisable at \$0.85 each on or before 21 January 2023 99,000 Fully Paid Ordinary Shares
Class	Unlisted Options
Number acquired	90,909 Unlisted Options

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Estimated value of AUD\$100,000 provided in consideration for services as a non-executive Director
No. of securities held after change Mr Jan Oliver Koelble BNP Paribas Nominees Pty Ltd – the registered holder as nominee for Interactive Brokers LLC that beneficially holds the shares for Jan Koelble	200,000 Fully Paid Ordinary Shares 500,000 unlisted Options exercisable at \$0.70 each on or before 21 January 2023 500,000 unlisted Options exercisable at \$0.85 each on or before 21 January 2023 90,909 unlisted Options exercisable at \$0.31 each on or before 21 January 2027 99,000 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issued under the Company's Share Incentive Plan on the terms set out in the Notice of EGM provided to shareholders on 18 March 2021 and upon receiving shareholder approval at the Company's extraordinary general meeting held on 27 April 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

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Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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