



Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Date of this announcement

Monday February 14, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPTAM	PERFORMANCE RIGHTS	2,250,000	14/02/2022
New class - code to be confirmed	Option exercisable at \$0.31; expiring 20 January 2027; subject to vesting conditions	181,818	14/02/2022
New class - code to be confirmed	Option exercisable at \$0.28; expiring 8 February 2027; subject to vesting conditions	90,909	14/02/2022
New class - code to be confirmed	Option exercisable at \$0.31; expiring 21 January 2027; subject to vesting conditions	90,909	14/02/2022
New class - code to be confirmed	Option exercisable at \$0.249; expiring on 14 February 2027; subject to vesting conditions	6,530,000	14/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SPTAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

14/2/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,250,000



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.31; expiring 20 January 2027; subject to vesting conditions

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Dawn Halbrooks Robertson	Dawn Halbrooks Robertson	90,909
Thierry Denis	T&C Denis Pty Ltd <Denis Family A/C>	90,909

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02355249-6A1025280?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.31000000	20/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

SPT : Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf><https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

181,818

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.28; expiring 8 February 2027; subject to vesting conditions

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP**Name of registered holder****Number of +securities**

Dawn Halbrooks Robertson

Dawn Halbrooks Robertson

90,909



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02355249-6A1025280?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.28000000	8/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SPT : Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

90,909

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.31; expiring 21 January 2027; subject to vesting conditions

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

14/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Jan Oliver Koelble

Jan Oliver Koelble

90,909

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02355249-6A1025280?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.31000000

Expiry date

21/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SPT : Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

90,909

ASX +security code**+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.24900000

Expiry date

14/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

SPT : Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>

<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,530,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	470,256,644

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	4,250,000
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAL : OPTION EXPIRING 01-JUN-2025 EX 45C	650,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	3,960,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,253,652
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX \$1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAN : OPTION EXPIRING 01-JUL-2025 EX \$0.69	200,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000



SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668
New class - code to be confirmed : Option exercisable at \$0.31; expiring 20 January 2027; subject to vesting conditions	181,818
New class - code to be confirmed : Option exercisable at \$0.28; expiring 8 February 2027; subject to vesting conditions	90,909
New class - code to be confirmed : Option exercisable at \$0.31; expiring 21 January 2027; subject to vesting conditions	90,909
New class - code to be confirmed : Option exercisable at \$0.249; expiring on 14 February 2027; subject to vesting conditions	6,530,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/4/2021