

**ASX ANNOUNCEMENT**

Wednesday, 16 February 2022

**Expiry of Voluntary Escrow Period - EMR Capital Investors**

For the purposes of ASX Listing Rule 3.10A, 29Metals Limited ('**29Metals**' or, the '**Company**') advises that the voluntary escrow period for 29Metals shares held by EMR Capital Investors<sup>1</sup> will expire at 4:15pm on Friday, 25 February 2022.

As a result, 216,204,750 fully paid ordinary shares will be released from voluntary escrow at 4.15pm on Friday, 25 February 2022.

Accompanying this announcement is a copy of a media release from EMR Capital regarding the shares in 29Metals held by EMR Capital Investors following expiry of the voluntary escrow period.

- ENDS -

*Authorised for release by the Company Secretary, Clifford Tuck*

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**Investor Enquiries**

Michael Slifirski  
Group Manager Investor Relations  
[Michael.Slifirski@29metals.com](mailto:Michael.Slifirski@29metals.com)

+61 459 967 977

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**Media Enquiries**

Citadel-MAGNUS  
Michael Weir / Cameron Gilenko  
[mweir@citadelmagnus.com](mailto:mweir@citadelmagnus.com) /  
[cgilenko@citadelmagnus.com](mailto:cgilenko@citadelmagnus.com)

+61 402 347 032 / +61 466 984 953

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<sup>1</sup> As that term is defined in the 29Metals Prospectus dated 21 June 2021 (a copy of which was released to the ASX on 2 July 2021).

**Media Release:** Wednesday 16 February 2022

## **Expiry of Voluntary Escrow Period**

As outlined in the 29Metals Prospectus dated 21 June 2021 (a copy of which was released to the ASX on 2 July 2021), certain EMR Capital Investors<sup>1</sup> entered into voluntary escrow arrangements with 29Metals under which they are restricted from dealing with any shares held, from completion of the Initial Public Offering until 4.15pm on the second trading day following the day on which 29Metals' full year results for the financial year ending 31 December 2021 are released to ASX.

EMR Capital Investors own, in aggregate, 216,204,750 ordinary shares in 29Metals which equates to 45% of the issued shares.

In anticipation of the upcoming expiry of the voluntary escrow period, EMR Capital wishes to advise on behalf of the EMR Capital Investors in 29Metals, that they do not have any present intention to dispose of any shares in 29Metals.

Chief Executive Officer & Managing Director of EMR Capital Mr. Jason Chang stated:

***“We have been delighted with our investment in 29Metals. We remain strong supporters of the company’s strategy and growth prospects and believe there remains significant long term value upside within 29Metals’ high quality asset portfolio.”***

### **For further information please contact:**

**Jason Chang**, EMR Capital Chief Executive Officer and Managing Director: +852 6888 8866  
[jasonchang@emrcapital.com](mailto:jasonchang@emrcapital.com)

**Tamara Gorrie**, EMR Capital Media Advisor: +61 412 055 902  
[tamara@gfwmedia.com](mailto:tamara@gfwmedia.com)

### **About EMR Capital**

EMR Capital is a specialist mining private equity fund manager founded by Jason Chang and Owen Hegarty in 2011 that is focused on the global metals and mining sector. Since inception EMR Capital has raised US\$2.8 billion of funds under management deployed across 10 investments in seven mining jurisdictions. EMR Capital pursues a focused strategy of acquiring, operating and improving high quality, metals and mining assets globally. For more information please visit: [www.emrcapital.com](http://www.emrcapital.com)

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