

Appendix 3D

Changes relating to buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Growthpoint Properties Australia Limited (GPAL) Growthpoint Properties Australia Trust (GPAT) (together, GOZ)	ABN 33 124 093 901 ARSN 120 121 002

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	25/02/2021
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Information about the change

Complete each item for which there has been a change and items 9 and 10.

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
On-market buy-back		
2 Name of broker who will act on the company's behalf		
3 Deleted 30/9/2001.		
4 If the company/trust intends to buy back a maximum number of shares/units – that number <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>		

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	GOZ intended to complete the on market buy-back within 12 months from the date of the Appendix 3C (lodged on 25 February 2021)
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	

All buy-backs

8	Any other change	
9	Reason for change	Extension of on market buy-back

⁺ See chapter 19 for defined terms.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Pursuant to ASIC Corporations (ASX-Listed Schemes On-Market Buy-Backs) Instrument 2016/1159, the following information is provided:

- a) GPAL, the responsible entity of GPAT, does not hold any interests in GOZ ordinary stapled securities;
- b) associates of GPAL hold:
 - i. 485,576,294 ordinary stapled securities (directly and indirectly); and
 - ii. 1,494,117 performance rights which, if vested, will entitle the holders to be issued ordinary stapled securities; and
- c) any ordinary stapled securities bought back will be funded by GOZ's existing debt facilities.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Company secretary

Date: 17 February 2022

Print name:

Jacqueline Jovanovski

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⁺ See chapter 19 for defined terms.