



ASX ANNOUNCEMENT

17 February 2022

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online

Dear Sir or Madam

MA Financial Group Limited (MAF) Appendix 4E for the year ended 31 December 2021

In accordance with the Listing Rules, I enclose an Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgement:

- Annual Report for the year ended 31 December 2021
- Appendix 3A.1 Notification of Dividend
- 2021 Corporate Governance Statement
- Appendix 4G
- ASX Announcement
- Full Year Presentation

Yours faithfully

Rebecca Ong
Company Secretary

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Authorised for release by the Board of MA Financial Group Limited

Appendix 4E

Annual Report

Under ASX Listing 4.3A

MA Financial Group Limited (formerly Moelis Australia Limited) ABN 68 142 008 428

Current reporting period:

1 January 2021 to 31 December 2021

Previous corresponding period:

1 January 2020 to 31 December 2020

Results for Announcement to the Market	Year ended 31 Dec 2021 \$m	Year ended 31 Dec 2020 \$m	Up/Down	Movement %
Revenues from ordinary activities	202.0	142.7	Up	41.5%
Total income	228.7	161.1	Up	42.0%
Profit after income tax from ordinary activities attributable to ordinary equity holders	32.0	26.5	Up	20.8%
Net profit after income tax attributable to ordinary equity holders	32.0	26.5	Up	20.8%
Total comprehensive income	48.1	22.5	Up	113.8%

Dividend per ordinary share	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit
2021 Interim dividend (paid 22 September 2021)	5.0	5.0	30.0%
2021 Final dividend (resolved, not yet provided for at 31 December 2021)	12.0	12.0	30.0%

Final dividend dates	
Record Date:	23 February 2022
Payment Date:	11 March 2022

Other disclosure requirements	Year ended 31 Dec 2021	Year ended 31 Dec 2020
Net tangible assets per ordinary share ¹	\$2.13	\$1.45

¹ Excludes right-of-use lease asset, goodwill, deferred tax assets and other intangible assets

Additional Appendix 4E disclosure requirements and commentary on significant events relating to operating performance and results are included in the Annual Report for the year ended 31 December 2021 and the Directors' Report for the year ended 31 December 2021.

This information should be read in conjunction with the 2021 Annual Report, and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

This report is based on the consolidated financial statements for the year ended 31 December 2021 which have been audited by Deloitte Touche Tohmatsu.