

ASX ANNOUNCEMENT

Thursday, 17 February 2022

Letter to Shareholders - Preparations for maiden AGM

29Metals Limited ('29Metals' or, the 'Company') attaches a letter sent to shareholders today, welcoming feedback on their preferred attendance mode for 29Metals' maiden annual general meeting planned for May 2022.

- ENDS -

Authorised for release by the Company Secretary, Clifford Tuck

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17 February 2022



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Dear Shareholder

2022 AGM Participation and General Communications Preferences

Annual General Meeting – attendance preference

29Metals Limited ('**29Metals**') is commencing preparations for its maiden annual general meeting ('**AGM**') as an ASX-listed company. It is currently anticipated that 29Metals' 2022 AGM will be held in Melbourne in late May 2022.

At this stage, 29Metals is considering conducting the AGM as a hybrid meeting, combining a traditional AGM (with attendees) 'in person' with an on-line virtual meeting, so as to maximise the opportunity for shareholders to attend/participate safely.

In order to confirm AGM venue requirements, we are seeking your feedback. Your feedback will help us to confirm a venue with appropriate capacity to safely accommodate those shareholders wishing to join in person, where possible, subject to any Government restrictions and health advice at the time.

You can let us know your preferred AGM attendance mode – 'online' or 'in person' – by completing the relevant section over page and returning this letter to us either by email or using the enclosed 'reply paid' envelope.

Electronic communications

We also encourage you to elect to receive electronic communications whereby we and our share registry can communicate with you and send important information direct to your nominated email address. By choosing electronic communications, you can benefit from secure, convenient and prompt delivery of information as well as contribute to reduce the environmental impacts and costs associated with printing and posting information by mail.

You can opt for electronic communications by completing the relevant section over page and returning this letter to us either by email or using the enclosed 'reply paid' envelope. Alternatively, can you visit www.linkmarketservices.com.au to log in and set your preferences.

Thank you for your continued support.

Yours faithfully,

Clifford Tuck
Company Secretary

ENSURE YOUR PREFERENCE IS HEARD

Please return this completed form by:

EMAIL: scanning and emailing a copy to: registrars@linkmarketservices.com.au

POST: placing this completed form in the enclosed 'reply paid' envelope and placing it in an Australia Post box to be returned to us.

If you have any queries, please contact the Share Registry via phone on +61 1300 554 474 or by email at registrars@linkmarketservices.com.au.

SELECT YOUR PREFERENCE (AGM ATTENDANCE)

(please mark the relevant box below, of your preferred method of attending the 2022 AGM)

ONLINE:

Mark this box if you would prefer to attend online via a virtual webcast where you will be able to ask questions (written & verbal), comment and vote.

OR

IN PERSON:

Mark this box if you would prefer to attend in person to a venue location in Melbourne, VIC, Australia.

SELECT YOUR PREFERENCE (ELECTRONIC COMMUNICATIONS)

ONLINE:

Please visit www.linkmarketservices.com.au to log in to the shareholder platform and set your electronic preferences online.

ELECTRONIC COMMUNICATIONS:

Mark this box if you elect for all communications to be sent to you electronically, including notification of notices of general meetings, postcards, annual report and payment statements (if applicable). **IMPORTANT:** if you mark this box, please also provide your email below.

My email address is: _____