

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	7 February 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Transfer of restricted shares held by the trustee of the employee share trust to Mr Pridham as per the terms of the Company's 2020 Equity Incentive Plan (EIP).
Date of change	14 February 2022

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Deemed relevant interest in 25,615,829 shares which includes: <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 158,351 ordinary shares • Ordinary shares of 503,871 held directly by Mr Pridham or via AJA Trustee as trustee of a family trust. Mr Pridham has a deemed relevant interest as a result of his control of AJA Trustee and because he is a beneficiary of the trust • Deemed relevant interest in 24,953,607 ordinary shares as a result of Mr Pridham's control of one of the two pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	19,066
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Deemed relevant interest in 25,615,829 shares which includes: <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 139,285 ordinary shares • Ordinary shares of 522,937 held directly by Mr Pridham or via AJA Trustee as trustee of a family trust. • Deemed relevant interest in 24,953,607 ordinary shares as a result of Mr Pridham's control of one of the two pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth). <p>Following the issue of shares, Mr Pridham's beneficial interest in MAF shares remains the same - 19,139,484.</p>

+ See chapter 19 for defined terms.

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Transfer of shares held by the trustee of the employee share trust to Mr Pridham as per the terms of the Company's 2020 EIP.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No - transfer of restricted shares pursuant to the terms of the Company's 2020 EIP considered to be an excluded dealing under the Company's Securities Dealing Policy.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.