Pendal Group Limited Level 14, The Chifley Tower 2 Chifley Square Sydney NSW 2000 Australia



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ASX Announcement

18 February 2022

Issue of Pendal Group Limited ordinary shares under the Fund Linked Equity program

Pendal Group Limited (ASX:PDL), today announces the issue of 471,603 ordinary shares (Shares) under the terms of the Fund Linked Equity (FLE) program.

The Shares are being issued following an exercise of rights by an investment team who participate in the FLE program. The Shares are subject to vesting restrictions over the next five years and will have full dividend and voting rights during the vesting period.

Further details relating to the FLE program can be found in Pendal Group's 2021 Annual Report.

For further information on this announcement, please contact:

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This document has been authorised for release by Joanne Hawkins, Group Company Secretary