

## **Announcement Summary**

# **Entity name**

PENDAL GROUP LIMITED

## **Announcement Type**

New announcement

## Date of this announcement

Friday February 18, 2022

## The +securities to be quoted are:

₭ Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PDL	ORDINARY FULLY PAID	471,603	18/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

PENDAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

**Registration number** 

ABN

28126385822

1.3 ASX issuer code

PDL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/2/2022



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

# 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

**FROM (Existing Class)** ASX +security code and description

No security currently exists

**FROM (Existing Class)** +Security description

FLE entitlements to convert revenue from an investment strategy into PDL shares over time.

**TO (Existing Class)** ASX +security code and description

PDL: ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased transfer have ceased or will cease or are about to cease

And the date the restrictions on

471,603 31/12/2026

Issue date

18/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



### Issue details

# Number of +securities to be quoted

471,603

Are the +securities being issued for a cash consideration?

**⊗** No

# Please describe the consideration being provided for the +securities

The securities are being issued under the Fund Linked Equity Scheme Plan Rules (the FLE Program) following an exercise of rights by fund managers. See pg 41 of the PDL 2021 Annual Report.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5.901000

## Any other information the entity wishes to provide about the +securities to be quoted

Securities will vest as follows: 94,323 on 31 Dec 2022, 94,320 on 31 Dec 2023, 94,320 on 31 Dec 2024, 94,320 on 31 Dec 2026



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

PDL: ORDINARY FULLY PAID 383,149,490

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

PDLAK: OPTION EXPIRING VARIOUS DATES EX NIL PRICE 6,028,623

PDLAL: PERFORMANCE SHARE RIGHTS 3,629,632