

Ampol Limited

ACN 004 201 307

Annual information given to the ASX under listing rule 4.3A

AMPOL LIMITED

29-33 BOURKE ROAD, ALEXANDRIA NSW 2015 AUSTRALIA

Authorised for release by: a sub-committee of the Board of Ampol Limited

Appendix 4E - Results for Announcement to the Market

Details of Reporting Period			
Current reporting period		Twelve (12) months to 31 December 2021	
Previous corresponding period		Twelve (12) months to 31 December 2020	
Key Results (Millions of dollars)			
		2021	2020
Revenue from ordinary activities	▲40.4%	21,629.9	15,409.1
Profit (Loss) after tax for the period attributable to members of the parent:			
Statutory cost basis ⁽ⁱ⁾	>100%	560.0	(484.9)
Replacement cost basis (excluding significant items after tax) ^{(ii)(v)}	▲72.3%	364.9	211.8
Dividend declared per security (fully franked) ⁽ⁱⁱⁱ⁾			
		2021	2020
Interim		52c	25c
Final		41c	23c
Record date for determining entitlement to 2021 final dividend			7 March 2022
Payment date for the 2021 final dividend			31 March 2022
Net tangible assets			
		2021	2020
Net tangible asset backing per share (\$) ^(iv)		10.78	9.58
Return on equity attributable to members of the parent entity after tax			
		2021	2020
Historical cost basis (including significant items) ^{(i)(v)}		18.2%	(16.4%)
Replacement cost basis (excluding significant items) ^{(ii)(v)}		11.9%	7.2%

The remainder of the information requiring disclosure to comply with ASX listing rule 4.3A is contained in the Operating and Financial Review section of the 2021 Directors' Report and the audited 2021 Financial Report, within the Ampol Limited Annual Report 2021, lodged with this Appendix 4E.

(i) Statutory basis financial information is referred to as Historical Cost Basis or "HCOP"

(ii) RCOP (on a pre- and post-tax basis) is a non-International Financial Reporting Standards (IFRS) measure and is unaudited. It is derived from the statutory profit adjusted for inventory (losses)/gains as management believes this presents a clearer picture of the Group's underlying business performance as it is consistent with the basis of reporting commonly used within the global downstream oil industry. RCOP excludes the unintended impact of the fall or rise in oil and product prices (key external factors). It is calculated by restating the cost of sales using the replacement cost of goods sold rather than the historical cost, including the effect of contract-based revenue lags. Refer to note B3 in the Financial Statements for a reconciliation of Statutory Profit to Replacement Cost basis profit.

(iii) There is no conduit foreign income component distributed in relation to the dividend. There is no Dividend Reinvestment Plan in operation.

(iv) Net tangible asset backing per share is derived by dividing net tangible assets by the number of shares issued. Net tangible assets are net assets attributable to members of Ampol less intangible assets. The number of ordinary shares used in the calculation of net tangible assets per share was 238 million (2020: 250 million).

(v) Significant items are events that Management and the Board consider to be outside the scope of usual business. These are excluded to give a clearer reflection of underlying financial performance from one period to the next.