



Announcement Summary

Entity name

AMP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 22, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AMPAB	RIGHTS	2,167,501	Other	17/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AMP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49079354519

1.3 ASX issuer code

AMP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AMPAB : RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,167,501

Reason for cessation

Other

Please provide additional details

Unquoted rights that were issued under AMP Limited Equity Incentive Plan (EIP) that have vested and were settled in cash.

Date of cessation

17/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Under the EIP, AMP Limited may determine to cash settle rights. The cash amount being paid to holders of vested rights is equivalent to the market value of the award on the day of vesting. The share price used to calculate the market value is the five-day volume weighted average price (VWAP) of AMP Limited shares up to the vesting date.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMP : ORDINARY FULLY PAID	3,266,105,853
AMPPB : CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25	2,750,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMPAB : RIGHTS	42,364,384
AMPAA : CONVERTIBLE NOTES	77,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.