

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Endeavour Group LimitedACN/ARSN 159 767 843**1. Details of substantial holder (1)**Name Bruce MathiesonACN/ARSN (if applicable) N/AThere was a change in the interests of the substantial holder on 22/02/2022The previous notice was given to the company on 01/07/2021The previous notice was dated 01/07/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-----------------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 261,584,693 | 14.60% | 270,000,090 | 15.08% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 15/09/21 | Mr Bruce Mathieson | On market purchase | \$9,724,672 | 1,500,000 | 0.09% |
| 16/09/21 | Mr Bruce Mathieson | On market purchase | \$37,267,628 | 5,734,524 | 0.32% |
| 17/09/21 | Mr Bruce Mathieson | On market purchase | \$7,622,232 | 1,180,873 | 0.07% |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|--|--------------------------------|----------------|
| Mr Bruce Mathieson | ORDS BMG Nominee Pty Ltd | ORDS BMG Nominee Pty Ltd | Mr Bruce Mathieson continues to be the beneficial owner of securities in the Endeavour | 269,998,492 | 15.08% |

| | | | | | |
|-----------------------|-----------------------|-----------------------|--|-------------|--------|
| | | | Group. Mr Bruce Mathieson has nominated ORDS BMG Nominee Pty Ltd as Registered Holder of the Securities. | | |
| Jillian Ann Mathieson | Jillian Ann Mathieson | Jillian Ann Mathieson | Jillian Mathieson is the wife of Mr Bruce Mathieson and is considered to act in concert with Mr Bruce Mathieson with regards to her shareholding in Endeavour Group Limited. | 1,598 | 0.00% |
| Total | | | | 270,000,090 | 15.08% |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|---|
| Mr Bruce Mathieson Ms Jillian Mathieson | Level 1/10 Yarra St, South Yarra VIC 3141 |
| ORDS BMG Nominee Pty Ltd | Level 8, 255 George St, Sydney NSW 2000 |

Signature

print name

BRUCE L MATHIESON

capacity

Director

sign here



date

22 / 2 / 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A

This is Annexure A of 2 pages referred to in the Form 603 – Notice of initial substantial holder

To company name: Endeavour Group Limited
ACN: 159 767 843

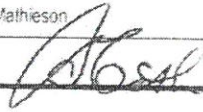
*2 July 2021 Attachment
of Mathieson Entities*

Signature

print name Bruce Lawrence Mathieson

Capacity Director

sign here



date 1 / July / 2021

| Name of registered holder of securities / person entitled to be registered as holder | ACN | Nature of relevant interest | Number of Ordinary Shares | Address |
|--|-------------|--|---------------------------|---|
| Bruand Investments Pty Ltd as trustee for Bruand Investments Unit Trust | 098 212 189 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 27,874,097 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| ACH 069 328 098 Pty Limited as trustee for Albion Charles Hotel | 069 328 098 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 9,017,767 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| BH 067 351 839 Pty Limited as trustee for Balaclava Hotel Trust | 067 351 839 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 13,892,335 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| CHH 076 054 227 Pty Limited as trustee for Chelsea Heights Hotel Trust | 076 054 227 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 9,748,874 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| CHB 097 348 920 Pty Limited as trustee for Court House Hotel Brunswick Trust | 097 348 920 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 243,703 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| CHF 066 369 275 Pty Limited as trustee for Courthouse Hotel (Footscray) Trust | 066 369 275 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 6,032,154 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| CPH 065 411 369 Pty Limited as trustee for Croxton Park Hotel Unit Trust | 065 411 369 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 10,541,168 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| DCH 070 725 905 Pty Limited as trustee for Daisies Club Trust | 070 725 905 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 9,407,639 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| EXH 104 364 892 Pty Limited as trustee for Excelsior Trust | 104 364 892 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 10,358,130 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| FLH 069 953 108 Pty Limited as trustee for First and Last Trust | 069 953 108 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 16,573,321 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| GH 070 212 618 Pty Limited as trustee for Glengala Hotel Unit Trust | 070 212 618 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 7,921,107 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| LCH 088 824 122 Pty Limited as trustee for the Lyndhurst Club Hotel Unit Trust | 088 824 122 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 2,656,669 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| Manh 104 465 081 Pty Limited as trustee for Manningham Property Trust | 104 465 081 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 3,777,647 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| Monh 080 548 812 Hotel Pty Limited as trustee for Monash Hotel Unit Trust | 080 548 812 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 5,483,824 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| Morh 070 511 143 Pty Limited as trustee for Moreland Hotel Trust | 070 511 143 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 9,748,874 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| OJH 078 016 841 Pty Limited as trustee for Oakleigh Junction Hotel Unit Trust | 078 016 841 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 9,030,057 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| PALH 066 880 617 Pty Limited as trustee for Palace Hotel (Hawthorn) Unit Trust | 066 880 617 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 6,397,707 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| NUH 099 302 851 Pty Limited as trustee for Players Hotel Unit Trust | 099 302 851 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 4,874,568 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |

| | | | | |
|--|-------------|--|-------------|---|
| POH 098 792 815 Pty Limited as trustee for Powell Hotel Trust | 098 792 815 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 7,128,814 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| PRH 098 792 780 Pty Limited as trustee for Preston Hotel Trust | 098 792 780 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 6,397,707 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| QH 007 079 905 Pty Limited as trustee for Queensbridge Hotel Unit Trust | 007 079 905 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 121,852 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| RH 088 559 871 Pty Limited as trustee for Racecourse Hotel Trust | 088 559 871 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 974,809 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| WWH 077 478 203 Pty Limited as trustee for The Waltzing Wheeler Unit Trust | 077 478 203 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 36,863,101 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| CHT 086 707 440 Pty Limited as trustee for Cherry Hill Tavern Unit Trust | 086 707 440 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 7,494,629 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| ABN 17 006 852 820 PTY LTD as trustee for BLM Club Management No 1 Trust | 006 852 820 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 1,828,029 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| ABN 17 006 852 820 PTY LTD as trustee for Management Unit Trust | 006 852 820 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 9,066,403 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| MILH 007 173 613 Pty Limited | 007 173 613 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 7,311,590 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| SH 060 694 799 Pty Limited | 060 694 799 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 20,716,520 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| Investment Holdings Pty Ltd as trustee for Investment Holdings Unit Trust | 006 336 303 | Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder of the fully paid ordinary shares | 100,000 | Level 1, 10 Yarra Street, South Yarra, VIC 3141 AUSTRALIA |
| Total | | | 261,583,095 | |

Section 3

New Purchases 15/9 16/9 17/9 8,415,397

BLM Group P/L atf BLMG8 Trusts.