

EMEA GROWTH EXCEEDS SECOND YEAR HURDLE

Summary

- **Omni Bridgeway's EMEA business acquired in 2019 (OBE), has materially exceeded its second-year new business growth target, entitling the vendors to their full second year variable deferred consideration payment**
- **The second tranche of variable deferred consideration has been issued today**

Omni Bridgeway Limited (**Omni Bridgeway**) is pleased to advise that in the second year since acquisition, the OBE business has contracted new investments with an applicable value well in excess of the second annual hurdle. As a result of this performance, the vendors are entitled to receive the full second tranche of variable deferred consideration and will carry forward the excess portfolio value towards next year's hurdle.

The variable deferred consideration has been satisfied by the issue of approximately 3.65 million shares today, in accordance with shareholder approvals obtained in February 2020.

From the time of the transaction¹ through to 31 December 2021, the OBE business has generated approximately EUR43 million in cash income from the portfolio of investments in which Fund 6 and the OBE balance sheet participate. Of this amount, over EUR14 million has been directly received by Omni Bridgeway by way of its case specific investment profit share, with the balance attributable to Fund 6, from which Omni Bridgeway may receive future distributions. This presents a strong performance both in new business generation and management to completion of the existing portfolio.

This announcement is authorised for release to the market by the Disclosure Committee.

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¹ Assumes a merger date of 30 September 2019