

23 February 2022

FINANCIAL CLOSE OF THE EASTERN DISTRIBUTOR MOTORWAY (M1) REFINANCING

Transurban announces that Eastern Distributor (**ED**) has successfully raised A\$434 million of non-recourse debt via a new bank debt facility with a tenor of 8.8 years. Transurban owns a 75.1% interest in the ED.

The funds raised will be used to repay A\$434 million of bank debt issued by the ED in 2018 and 2020. The interest rate exposure has been hedged for the term of the facility.

Investor enquiries

Hannah Higgins
Acting Head of Investor Relations
+61 419 246 502

Media enquiries

Josie Brophy
Manager, Media and Communications
+61 447 445 546

This announcement is authorised by Transurban CEO, Scott Charlton.

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419
corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 8656 8585