

ASX Announcement

25 February 2022

BWX LIMITED – CLARIFICATION TO APPENDIX 4D

Melbourne, Australia – BWX Limited (ASX:BWXL or “the Group”) lodged Appendix 4D today which contained an error and is now announcing a clarification to the Appendix 4D lodged today.

The following paragraph in Note 11: Business Combination (continued) b) Go-To acquisition on page 22 incorrectly stated that profit after tax was “\$5.7 million” when it is in fact “\$3.8 million”. The paragraph is restated correctly as follows:

Note 11: Business Combination (continued)

...

The acquired business contributed revenue of \$9.43 million and profit after tax of \$1.32 million to the Group for the period from 30 September 2021 to 31 December 2021. If the acquisition occurred on 1 July 2021, the half-year contributions would have been revenues of \$20.86 million and profit after tax of \$3.8 million. Transaction related costs of \$2.86 million were expensed and are included in “Acquisition and restructuring expenses” in the Consolidated Statement of Profit and Loss and Other Comprehensive Income.

-ENDS-

Authorised for release by the Board Directors of BWX Limited

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