



Announcement Summary

Entity name

VIVA ENERGY GROUP LIMITED

Date of this announcement

Friday February 25, 2022

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VEA	ORDINARY FULLY PAID	2,661,058	22/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VIVA ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

626661032

1.3 ASX issuer code

VEA

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

VEAAC : DEFERRED SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

VEA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,875,483

The first date the options were exercised or other +convertible securities were converted

1/1/2022

The last date the options were exercised or other +convertible securities were converted

22/2/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Scott Wyatt	Scott Wyatt	46,435
Jevan Bouzo	Jevan Bouzo	25,152

Date the +securities the subject of this notification were issued/transferred

22/2/2022



Any other information the entity wishes to provide about the +securities the subject of this notification

Of the total number of deferred share rights vested:
 - 115,220 vested on 1 January 2022 and the shares received on conversion were transferred on 4 January 2022. None of these rights were held by KMPs.
 - 1,760,263, including those granted to KMPs, vested on 22 February 2022 and the shares received on conversion were transferred on the same day.
 All ordinary shares transferred on conversion of the deferred share rights were acquired on market.

Issue details

Number of +securities

1,875,483

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

VEAAC : DEFERRED SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

VEA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

86,530

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

22/2/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP

Name of registered holder

Number of +securities

Scott Wyatt

Scott Wyatt

86,530



Date the +securities the subject of this notification were issued/transferred

22/2/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

86,530 Restricted Stock Units vested on 22 February 2022 and the shares received on conversion were transferred on the same day (and remain subject to a further restriction period of 12 months). All ordinary shares transferred on conversion of the Restricted Stock Units were acquired on market.

Issue details

Number of +securities

86,530

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

VEAAB : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

VEA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

699,045

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

20/2/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Scott Wyatt	Scott Wyatt	270,599
Jevan Bouzo	Jevan Bouzo	135,299

Date the +securities the subject of this notification were issued/transferred

22/2/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

699,045 performance rights (representing 50% of the 2019 LTI) vested on 20 February 2022 and the shares received on conversion were transferred on 22 February 2022. The remaining 50% of the 2019 LTI (699,049 performance rights) did not vest and therefore lapsed (and the subject of a separate ASX notification). All ordinary shares transferred on conversion of the performance rights were acquired on market.

Issue details

Number of +securities699,045

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VEA : ORDINARY FULLY PAID	1,551,490,462

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VEAAC : DEFERRED SHARE RIGHTS	1,675,901
VEAAB : PERFORMANCE RIGHTS	5,241,844