



## Announcement Summary

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**Entity name**

RESPIRI LIMITED

**Date of this announcement**

Friday February 25, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class 20 ESOP Options @ 20c	3,200,000	22/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RESPIRI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

009234173

**1.3 ASX issuer code**

RSH

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

25/2/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

As per Appendix 3B lodged 03-Feb-2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Class 20 ESOP Options @ 20c

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20201112/pdf/44pt6jy031g05c.pdf>

refer resolution 6 in Notice of AGM.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.20000000

**Expiry date**

31/1/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

RSH ordinary shares.

One share will be issued upon exercise of each option.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued to senior managers as part of Employee Share Option Plan.

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B dated 03-Feb-2022 which proposed the issue of 3.2m class 20 options and a further 3.0m class 21 options.

This issue covers off the 3.2m class 20 options. The 3.0m class 21 options are yet to be issued.

Issue details

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**Number of +securities**

3,200,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

As part remuneration, to incentive senior managers of the company and to align their interests with those of shareholders.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

ESOP pool of 22.6m options approved by shareholders at AGM held on 16 Dec 2020 valid for 3 years.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RSH : ORDINARY FULLY PAID	722,840,790

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RSHAA : OPTION EXPIRING 28-MAY-2023 EX 10C	4,500,000
RSHAH : OPTION EXPIRING 21-SEP-2022 EX \$0.10	4,000,000
RSHAF : OPTION EXPIRING 31-DEC-2023 EX 3C	6,000,000
RSHAG : OPTION EXPIRING 31-DEC-2024 EX 3C	6,000,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAB : OPTION EXPIRING 12-JUN-2024 EX 10C	65,000,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	81,500,000
RSHAD : OPTION EXPIRING 01-JUL-2022 EX 10C	7,000,000
RSHAE : OPTION EXPIRING 01-JUL-2024 EX 10C	10,000,000
New class - code to be confirmed : Class 20 ESOP Options @ 20c	3,200,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/12/2020