

UPCOMING RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, Booktopia Group Limited (“Booktopia” or the “Company”) (ASX: BKG) advises that a total of 17,633,555 BKG shares (**Shares**) will be released from voluntary escrow on 11 March 2022.

Voluntary escrow arrangements – Management and Board

As disclosed in the IPO prospectus dated 2 November 2020 (**Prospectus**), 30% of the Escrowed Shares held by any Board members or senior executives (including any related entities of these individuals) will be released from escrow two weeks after the release of the Company’s half year FY22 results to the ASX. As announced to the ASX, the half year FY22 results were released to the ASX on Friday 25 February 2022, and accordingly these Shares will be released from escrow on 11 March 2022.

Following the release of these Shares from voluntary escrow, a total of 17,633,555 shares held by Management and Board will remain subject to voluntary escrow in accordance with the terms set out in the Prospectus and will be released two weeks after the release of the Company’s full year FY22 results to the ASX.

Authorised for lodgment by Chris Beare, Chairman on behalf of the Board.

ENDS

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