

NEXT SCIENCE®

3 March 2022

Ms Alice Montefiore-King
Adviser, Listings Compliance
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Ms Montefiore-King,

Next Science Limited (ASX Code: NXS)
Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Next Science Limited ACN 622 382 549 (**Next Science**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

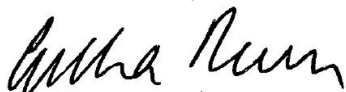
Next Science has today issued 6,666,667 fully paid ordinary shares (**Shares**) at an issue price of A\$0.90 per share to institutional and sophisticated investors under Tranche 1 of the Placement announced on 24 February 2022. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

Next Science confirms that as at the date of this notice:

- (a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Next Science; and
- (b) it has complied with section 674 of the Corporations Act; and
- (c) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Next Science confirms that as announced on 24 February 2022, the completion of the A\$4m placement to major shareholder, Mr Lang Walker, is subject to shareholder approval which will be sought at the Company’s Annual General Meeting expected to be held on 27 May 2022.

Yours sincerely,



Gillian Nairn
Company Secretary

Approved and authorised for release by the Next Science Board.