



## MARKET RELEASE

**Date: 4 March 2022**

### **Genesis Green Bond offer – books closed**

Following the successful bookbuild process for its offer of 6-year fixed-rate unsecured, unsubordinated green bonds (**Green Bonds**), Genesis Energy Limited confirmed today that the offer has closed and NZ\$125,000,000 of Green Bonds have been allocated to the participants (or their clients) in the bookbuild process. This includes oversubscriptions of NZ\$50,000,000. There was no public pool for the offer.

The margin for the Green Bonds has been set at 1.05% per annum and the interest rate will be announced later today along with the release of the final terms sheet.

For further details investors can contact the Joint Lead Managers or their usual financial advice provider.

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### **About Genesis Energy**

Genesis Energy (NZX: GNE, ASX: GNE) is a diversified New Zealand energy company. Genesis sells electricity, reticulated natural gas and LPG through its retail brands of Genesis and Frank Energy and is New Zealand's largest energy retailer with approximately 500,000 customers. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis also has a 46% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis had revenue of \$NZ3.2 billion during the 12 months ended 30 June 2021. More information can be found at [www.genesisenergy.co.nz](http://www.genesisenergy.co.nz)