

7 March 2022

## ASX ANNOUNCEMENT

*Not for release to US wire services or distribution in the United States*

MaxiPARTS Limited (ASX:MXI) (“**MaxiPARTS**” or the “**Company**”) is pleased to announce the completion of the retail component of its 1 for 9.7 accelerated non-renounceable entitlement offer (“**Entitlement Offer**”) of new shares in MaxiPARTS (“**New Shares**”), details of which were announced to the ASX on Tuesday, 1 February 2022.

The retail component of the Entitlement Offer (“**Retail Entitlement Offer**”) closed at 5.00pm (Sydney time) on Thursday, 3 March 2022 and raised a total of approximately \$4.6m. The total amount raised under the placement and Entitlement Offer is approximately \$25.0m.

The Retail Entitlement Offer received a total of 446 valid applications for retail entitlements which included over subscriptions up to 100% of an eligible shareholder’s entitlement. Approved valid applications were received for approximately 0.86 million New Shares equating to approximately \$2.2m, representing a take up rate by eligible retail shareholders of approximately 47%.

The approximately 0.97 million New Shares that were not taken up by eligible retail shareholders under the Retail Entitlement Offer will be allotted to sub-underwriters of the Retail Entitlement Offer.

Approximately 1.8 million New Shares to be issued under the Retail Entitlement Offer are expected to be allotted on Thursday, 10 March 2022 and will trade on the ASX on a normal settlement basis on Friday, 11 March 2022. New Shares issued under the Retail Entitlement Offer will rank equally with existing MaxiPARTS shares as at their date of issue. Holding statements are expected to be despatched on or around Friday, 11 March 2022.

Eligible retail shareholders should confirm the actual number of New Shares allocated and issued to them before trading in New Shares and the sale by any eligible retail shareholder of New Shares prior to receiving their holding statement is at their own risk.

### **Authorised by, and for further information:**

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### **About MaxiPARTS**

MaxiPARTS is one of Australia’s leading independent commercial vehicle parts distribution companies. With a national footprint of 29 stores and pro forma revenue of \$190m<sup>1</sup>, it offers leading genuine brands as well as an extensive range of commercial vehicle parts.

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<sup>1</sup> Annualised pro forma, following acquisition of the Truckzone business