

11 March 2022

Dear Shareholder

**ZELIRA THERAPEUTICS LIMITED – UPCOMING GENERAL MEETING OF SHAREHOLDERS**

Zelira Therapeutics Limited (ASX:ZLD) (Zelira or the Company) will hold a General Meeting of its shareholders (Shareholders) virtually (online) at <https://meetnow.global/MZ6YGCZ> at 9.00 am (WST) on Tuesday, 12 April 2022 (the Meeting).

The Company is continuing to monitor the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, at this stage the Directors have made the decision that a virtual (online) meeting will be held this year. Accordingly, Shareholders will be unable to attend the Meeting in person.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to Shareholders unless a Shareholder has requested a hard copy. The Notice of Meeting can be viewed and downloaded from the link set out below.

The Company encourages all shareholders to attend and participate electronically as no physical venue will be nominated for the meeting. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

**HOW DO I PARTICIPATE IN THE MEETINGS ONLINE?**

Securityholders must use the Computershare Meeting Platform to attend and participate in the AGM.

To participate in the meetings, you can log in by entering the following URL <https://meetnow.global/MZ6YGCZ> on your computer, tablet or smartphone. Online registration will open 30 minutes before the meeting.

To make the registration process quicker, please have your SRN/HIN and registered postcode or country code ready. Proxyholders will need to contact Computershare prior to the meeting to obtain their login details.

To participate in the meeting online follow the instructions below.

1. Click on 'Join Meeting Now'.
2. Enter your SRN/HIN. Proxyholders will need to contact Computershare on +61 3 9415 4024 one hour prior to the meetings to obtain their login details.
3. Enter your postcode registered to your holding if you are an Australian securityholder. If you are an overseas securityholder select the country of your registered holding from the drop down list.
4. Accept the Terms and Conditions and 'Click Continue'.

You can view the meetings live, ask questions verbally or via a live text facility and cast votes at the appropriate times while the meeting is in progress

You can access the Notice of Meeting and Explanatory Memorandum at the Company's website (<https://zeliratx.com/investors/asx/?asxYear=2022> ).

Alternatively, a complete copy of the Notice of Meeting and Explanatory Statement has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at [www.computershare.com.au](http://www.computershare.com.au) and register as a member with your unique shareholder identification number and postcode (or country for overseas residents). Once logged in you can find your personalised proxy form and lodge your proxy vote online by clicking on the "Vote Lodgment" tab.

If you are unable to access the Notice of Meeting and Explanatory Memorandum online, please contact the Company Secretary, Tim Slate, on +61 8 6558 0886 or via email at [enquiries@zeliratx.com](mailto:enquiries@zeliratx.com).

The Federal and State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at [www.zeliratx.com](http://www.zeliratx.com) and the Company's ASX announcement platform at [www.asx.com.au](http://www.asx.com.au) (ASX:ZLD).

The Company appreciates the understanding of shareholders during this time.

Yours faithfully

**Osagie Imasogie**  
**Chairman**  
**Zelira Therapeutics Limited**

This announcement was approved and authorised for release by the Board of Zelira Therapeutics Limited.