



## Announcement Summary

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**Entity name**

AI-MEDIA TECHNOLOGIES LIMITED

**Date of this announcement**

Monday March 14, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIMAC	RESTRICTED SHARE UNITS	12,561	14/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

12122058708

### 1.3 ASX issuer code

AIM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/3/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

AIMAC : RESTRICTED SHARE UNITS

**Date the +securities the subject of this notification were issued**

14/3/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Cheryl Loretta Hayman	Cheryl Loretta Hayman	12,561

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please refer to Restricted Share Unit (RSU) Plan lodged with ASX on 14 September 2020 and available at [www.asx.com.au](http://www.asx.com.au)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Ms Cheryl Hayman was appointed as an independent Non-Executive Director of the Company with effect from 14 March 2022 and in accordance with the terms of the appointment, will receive Restricted Share Units (RSUs) to the value of \$25,000 per annum for each of the first three years following appointment. Accordingly, for the balance of FY22 (14 March 2022 to 30 June 2022) Ms Hayman will receive a pro-rated grant of 12,561 RSUs in connection with the Directors FY22 equity-based remuneration. The RSUs will be exercisable for shares on vesting. If not exercised earlier, vested RSUs will be automatically exercised at the end of FY22.



Issue details

**Number of +securities**  
12,561

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AIM : ORDINARY FULLY PAID	209,207,435

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AIMAC : RESTRICTED SHARE UNITS	70,391



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13