



## Announcement Summary

---

### Entity name

ZELIRA THERAPEUTICS LIMITED

### Applicable security for the reorganisation

ZLD	ORDINARY FULLY PAID
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
ZLDAF	PERFORMANCE RIGHTS
ZLDAL	OPTION EXPIRING 13-NOV-2023 EX \$0.07
ZLDAG	OPTION EXPIRING 11-SEP-2023 EX 10C
ZLDAH	OPTION EXPIRING 11-SEP-2023 EX 15C
ZLDAI	OPTION EXPIRING 11-SEP-2023 EX 20C
ZLDAJ	OPTION EXPIRING 11-SEP-2023 EX 28C
ZLDAK	OPTION EXPIRING 11-SEP-2023 EX 30C

### Announcement Type

New Announcement

### Date of this announcement

14/3/2022

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

14/4/2022

### Record Date

19/4/2022

### Issue Date

27/4/2022



**Refer to below for full details of the announcement**

Announcement Details

---

Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

ZELIRA THERAPEUTICS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

27103782378

**1.3 ASX issuer code**

ZLD

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

14/3/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

ZLD

**ASX +Security Description**

ORDINARY FULLY PAID

ZLDAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

ZLDAF

PERFORMANCE RIGHTS

ZLDAL

OPTION EXPIRING 13-NOV-2023 EX \$0.07

ZLDAG

OPTION EXPIRING 11-SEP-2023 EX 10C

ZLDAH

OPTION EXPIRING 11-SEP-2023 EX 15C

ZLDAI

OPTION EXPIRING 11-SEP-2023 EX 20C



ZLDAJ                      OPTION EXPIRING 11-SEP-2023 EX 28C

ZLDAK                      OPTION EXPIRING 11-SEP-2023 EX 30C

## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	12/4/2022	<input checked="" type="checkbox"/> Actual	

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

19/4/2022

### 3.2 Date of +security holder meeting

12/4/2022

### 3.2a Effective date of consolidation or split

12/4/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

13/4/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/4/2022

### 3.5 Record date

19/4/2022



**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

20/4/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

27/4/2022

**3.8 Trading starts on a normal T+2 basis**

28/4/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

2/5/2022

#### Part 4 - Event type and details

##### 4.1 The event is

☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

175

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

##### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after consolidation or split

##### 5.1 +Securities on issue before and after the consolidation or split

###### ASX +Security Code

ZLD

###### ASX +Security Description

ORDINARY FULLY PAID

###### Quoted/unquoted

☒ Quoted

**Number on issue pre  
consolidation or split**

1,675,101,964

**Number on issue post  
consolidation or split**

9,572,011

**Estimate/Actual**

☒ Estimated

###### ASX +Security Code

ZLDAA

###### ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

###### Quoted/unquoted

☒ Unquoted

**Estimate/Actual**

☒ Estimated



	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	
	96,954,338	554,025	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ZLDAF	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	393,870,322	2,250,688	☑ Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ZLDAL	OPTION EXPIRING 13-NOV-2023 EX \$0.07		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	37,037,000	211,640	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ZLDAG	OPTION EXPIRING 11-SEP-2023 EX 10C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	4,000,000	22,857	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ZLDAH	OPTION EXPIRING 11-SEP-2023 EX 15C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	4,000,000	22,857	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ZLDAI	OPTION EXPIRING 11-SEP-2023 EX 20C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	4,000,000	22,857	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ZLDAJ	OPTION EXPIRING 11-SEP-2023 EX 28C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	4,000,000	22,857	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ZLDAK	OPTION EXPIRING 11-SEP-2023 EX 30C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	4,000,000	22,857	☑ Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b> ZLDAA	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ZLDAF	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ZLDAL	<b>ASX +Security Description</b> OPTION EXPIRING 13-NOV-2023 EX \$0.07	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.07000000	<b>Exercise price post consolidation or split</b> 12.25000000
<b>ASX +Security Code</b> ZLDAG	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 10C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.10000000	<b>Exercise price post consolidation or split</b> 17.50000000
<b>ASX +Security Code</b> ZLDAH	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 15C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.15000000	<b>Exercise price post consolidation or split</b> 26.25000000
<b>ASX +Security Code</b> ZLDAI	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 20C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.20000000	<b>Exercise price post consolidation or split</b> 35.00000000
<b>ASX +Security Code</b> ZLDAJ	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 28C	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.28000000	<b>Exercise price post consolidation or split</b> 49.00000000
<b>ASX +Security Code</b> ZLDAK	<b>ASX +Security Description</b> OPTION EXPIRING 11-SEP-2023 EX 30C	



**Quoted/unquoted**

☒ Unquoted

**Exercise price pre consolidation or split**

0.30000000

**Exercise price post consolidation or split**

52.50000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**