

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme HomeCo Daily Needs REIT

ACN/ARSN 645 086 620

1. Details of substantial holder (1)

Name Brett Blundy and associated entities

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 04/03/2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|---------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary units | 208,567,240 | 208,567,240 | 10.2% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---|---------------------------------------|
| Brett Blundy | Relevant interest in securities pursuant to section 608(1) of the Corporations Act 2001 (Cth) (Act) | 208,567,240 fully paid ordinary units |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of Securities | Person entitled to be registered as holder (8) | Class and number of Securities |
|-----------------------------|--|--|---------------------------------------|
| Brett Blundy | BB Retail Capital Pty Ltd ATF The Blundy Family Trust ("BFT") | | 28,912,655 fully paid ordinary units |
| Brett Blundy | BBRC International Pte Ltd ATF The BB Family International Trust ("BBFIT") | | 179,654,585 fully paid ordinary units |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial Holder became a substantial holder is as follows:

| | Date of acquisition | Consideration | | Class and number of securities |
|-----|---------------------|---------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| N/A | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|--|
| BFT | Brett Blundy is a beneficiary of the trust and the 100% owner of the Trustee |
| BBFIT | Brett Blundy is a beneficiary of the trust and the 100% owner of the Trustee |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------|---|
| Brett Blundy | Residence 26 Carre Or, 16th Floor, 26 Avenue de la Costa, 98000, Monaco |
| BBFIT | 3 Phillip Street, 11-01, Royal Group Building, Singapore 048693 Singapore |
| BFT | Level 33, 1 Farrer Place, Governor Macquarie Tower, Sydney, NSW, 2000 |

Signature

print name Tim Dodd

capacity Company Secretary

sign here



date 11/3/2022