



Announcement Summary

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**Entity name**

PEPPER MONEY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 15, 2022

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PPM	ORDINARY FULLY PAID	159,168	11/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PEPPER MONEY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

094317665

### 1.3 ASX issuer code

PPM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/3/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

PPMAC : NED RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

PPM : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

159,168

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The full terms and conditions of the NED Plan was released to the ASX Market Announcements Platform on 25 May 2021 (available at: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02377795-2A1299711?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02377795-2A1299711?access_token=83ff96335c2d45a094df02a206a39ff4)).

The terms and conditions of the NED Plan were outlined in section 6.7 of the prospectus lodged by PPM with the Australian Securities and Investment Commission on 7 May 2021 and released to the ASX Market Announcements Platform on 25 May 2021 (available at [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02377747-2A1299684?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02377747-2A1299684?access_token=83ff96335c2d45a094df02a206a39ff4)).

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

11/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

159,168

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

A fee sacrifice arrangement under the terms of the NED Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.797400

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PPM : ORDINARY FULLY PAID	439,665,076

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PPMAC : NED RIGHTS	0
PPMAA : EXECUTIVE RIGHTS	4,294,399
PPMAB : EMPLOYEE RIGHTS	240,855



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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