



Announcement Summary

Entity name

STANMORE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 16, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SMR	ORDINARY FULLY PAID	596,778,877	16/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STANMORE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

131920968

1.3 ASX issuer code

SMR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Mar-2022 10:11	New - Proposed issue of securities - SMR	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the shares for which quotation is now sought, SMR proposes to issue approximately 34,195,012 fully paid ordinary shares on 31 March 2022 under the retail component of the entitlement offer announced on 3 March 2022. The number of shares to be issued under the retail component is an estimate only and is subject to reconciliation and rounding (as applicable) of shareholder entitlements.



Institutional Securities

SMR : ORDINARY FULLY PAID

16/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

596,778,877

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SMR : ORDINARY FULLY PAID	867,186,322
SMRN : ORDINARY FULLY PAID DEFERRED	630,973,889

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMRAK : PERFORMANCE RIGHT	144,898
SMRAL : DEFERRED SHARES	9,936