



## Announcement Summary

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**Entity name**

SILEX SYSTEMS LIMITED

**Date of this announcement**

Friday March 18, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Exercise Price: \$1.19 Expiry Date: 17 March 2027	600,000	18/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SILEX SYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

69003372067

### 1.3 ASX issuer code

SLX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/3/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options  
Exercise Price: \$1.19  
Expiry Date: 17 March 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

18/3/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Silex Systems Limited 2019 Notice of Meeting:  
<https://clients3.weblink.com.au/pdf/SLX/02154732.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.19000000

**Expiry date**

17/3/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

SLX - Ordinary Fully Paid Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Silex Systems Limited 2019 Notice of Meeting:  
<https://clients3.weblink.com.au/pdf/SLX/02154732.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Options are issued in accordance with the Company's Employee Incentive Plan (EIP).

Exercise Price: \$1.19  
Expiry Date: 17 March 2027

Options will vest on 18 March 2025 subject to the satisfaction of service-based vesting conditions. Exercisable from 18 March 2025 to 17 March 2027 (Expiry Date).

Issue details

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**Number of +securities**  
600,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SLX : ORDINARY FULLY PAID	204,549,989

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SLXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
SLXAK : OPTION EXPIRING 22-NOV-2025 EX \$0.57	150,000
SLXAB : OPTION EXPIRING 31-MAR-2025 EX 21C	660,000
SLXAJ : OPTION EXPIRING 23-MAR-2026 EX \$1.20	1,000,000
SLXAL : PERFORMANCE RIGHTS	807,500
SLXAM : OPTION EXPIRING VARIOUS DATES EX \$0.94	1,050,000
New class - code to be confirmed : Options Exercise Price: \$1.19 Expiry Date: 17 March 2027	600,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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