

Announcement Summary

Entity name

ECHOIQ LIMITED

Date of this announcement

Monday March 21, 2022

The +securities the subject of this notification are:

€ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options expiring 2 February 2025 exercise price \$0.25	6,000,000	21/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECHOIQ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ABN Registration number 48142901353

1.3 ASX issuer code EIQ

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

21/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

C +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

𝕑 does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX

in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description	
New class - code to be confirmed	Unlisted Options expiring 2 February 2025 exercise price \$0.25	

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

21/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? $\ensuremath{\mathfrak{C}}$ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ⓒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02483355-2A1354860?access_token=8_3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency AUD - Australian Dollar Exercise price AUD 0.25000000 Expiry date 2/2/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EIQ: Ordinary Fully Paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20190709/pdf/446h3sl92w7z9p.pdf



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 6,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EIQ : ORDINARY FULLY PAID	394,332,713

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EIQAF : OPTION EXPIRING 04-APR-2022 EX 3C	2,000,000
EIQAX : OPTION EXPIRING 30-JUN-2022 EX \$0.05	500,000
EIQAV : OPTION EXPIRING 09-JUN-2024 EX \$0.25	2,000,000
EIQAJ : OPTION EXPIRING 30-JUN-2022 EX 4C	34,550,000
EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C	39,375,000
EIQAW : OPTION EXPIRING 29-OCT-2024 EX \$0.25	2,000,000
EIQAI : OPTION EXPIRING 1-NOV-2024 EX 4C	1,000,000
EIQAA : OPTION EXPIRING 17-DEC-2024 EX \$0.25	25,000,000
EIQAU : OPTION EXPIRING 09-JUN-2024 EX \$0.17	8,000,000
EIQAT : OPTION EXPIRING 09-JUN-2024 EX \$0.30	13,000,000
EIQAS : OPTION EXPIRING 09-JUN-2024 EX \$0.25	12,000,000
EIQAR : OPTION EXPIRING 09-JUN-2024 EX \$0.10	8,000,000
EIQAQ : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,000,000



EIQAP : OPTION EXPIRING 30-JUN-2023 EX \$0.20	1,000,000
EIQAO : OPTION EXPIRING 30-JUN-2023 EX \$0.12	500,000
EIQAM : OPTION EXPIRING 31-MAY-2024 EX \$0.05	47,500,000
New class - code to be confirmed : Unlisted Options expiring 2 February 2025 exercise price \$0.25	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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