



Announcement Summary

Entity name

FLUENCE CORPORATION LIMITED

Date of this announcement

Thursday March 24, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 22-MAR-2027 EX \$0.1650	1,500,000	21/03/2022
New class - code to be confirmed	OPTION EXPIRING 1-JAN-2026 EX \$0.1800	100,000	21/03/2022
New class - code to be confirmed	OPTION EXPIRING 1-JUL-2026 EX \$0.2200	250,000	21/03/2022
New class - code to be confirmed	OPTION EXPIRING 1-JAN-2027 EX \$0.2200	25,000	21/03/2022
New class - code to be confirmed	OPTION EXPIRING 1-JAN-2027 EX \$0.1800	1,250,000	21/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FLUENCE CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127734196

1.3 ASX issuer code

FLC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-MAR-2027 EX \$0.1650

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Spencer D.Smith	Spencer D.Smith	500,000
Francesco Fragasso	Francesco Fragasso	500,000
Anthony Hargrave	Anthony Hargrave	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.16500000	22/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

FLC : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02232526-3A540728?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-JAN-2026 EX \$0.1800

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	1/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FLC : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02232526-3A540728?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-JUL-2026 EX \$0.2200

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

21/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.22000000	1/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FLC : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02232526-3A540728?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-JAN-2027 EX \$0.2200

+Security type

Options

ISIN code

**Date the +securities the subject of this notification were issued**

21/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22000000

Expiry date

1/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

25,000

ASX +security code**+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Richard Cisterna"/>	<input type="text" value="Richard Cisterna"/>	1,250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	1/1/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FLC : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02232526-3A540728?access_token=83.%20ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,250,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FLC : ORDINARY FULLY PAID	624,854,034

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLCAJ : OPTION EXPIRING 1-MAR-2024 EX 44C	1,490,000
FLCAA : OPTION EXPIRING 29-JAN-2025 EX \$0.26	172,000
FLCAO : OPTION EXPIRING 25-JUN-2025 EX \$0.23	1,000,000
FLCAM : OPTION EXPIRING 25-AUG-2025 EX \$0.23	4,000,000
FLCAN : OPTION EXPIRING 30-JUN-2022 EX \$0.29	1,500,000
FLCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,007,157
FLCAL : OPTION EXPIRING 31-MAR-2025 EX \$0.23	2,780,000
FLCAP : OPTION EXPIRING 18-AUG-2025 EX \$0.21	1,000,000
New class - code to be confirmed : OPTION EXPIRING 22-MAR-2027 EX \$0.1650	1,500,000
New class - code to be confirmed : OPTION EXPIRING 1-JAN-2026 EX \$0.1800	100,000
New class - code to be confirmed : OPTION EXPIRING 1-JUL-2026 EX \$0.2200	250,000
New class - code to be confirmed : OPTION EXPIRING 1-JAN-2027 EX \$0.2200	25,000
New class - code to be confirmed : OPTION EXPIRING 1-JAN-2027 EX \$0.1800	1,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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