



## Announcement Summary

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**Entity name**

ANDROMEDA METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 29, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADN	ORDINARY FULLY PAID	48,832,301	29/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ANDROMEDA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

75061503375

### 1.3 ASX issuer code

ADN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/3/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

10-Mar-2022 10:18

**Announcement Title**New - Proposed issue of securities -  
ADN**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ No



### Placement Details

## ADN : ORDINARY FULLY PAID

29/3/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

48,832,301

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Shares issued as consideration for the transfer of ordinary shares in MEP under Compulsory Acquisition by ADN pursuant to the takeover offer as set out in the bidders statement dated 3 Dec 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Under ADN's Offer, 1.15 ordinary shares in ADN (subject to rounding) are being issued for every 1 ordinary share in MEP.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADN : ORDINARY FULLY PAID	3,104,235,099

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADNAB : PERFORMANCE RIGHTS	27,833,325
ADNAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	70,300,000