### Form 605

**Corporations Act 2001** 

Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme	OOH!MEDIA LIMITED
ACN/ARSN	ACN 602 195 380

1. Details of substantial holder (1)	
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Name	Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)	
ACN/ARSN (if applicable)	008 496 713	
The holder ceased to be a substantial holder on		28-Mar-2022
The previous notice was given to the company on		<u>25-Mar-2022</u>
The previous notice was dated		<u>25-Mar-2022</u>

#### 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28-Mar-22	Credit Suisse (Australia) Limited ACN 007 016 300 (CSA)	Following completion of the sale of securities under the Block Trade Agreement entered into between CSA and HMI Capital Fund GP, LLC as the general partner of HMI Capital Partners L.P. and HMI Capital Fund GP, LLC as the general partner of Merckx Capital Partners, L.P. on 23 March 2022 (a copy of which is attached to Credit Suisse Holdings (Australia) Limited's Form 603 dated 25 March 2021) (BTA), CSA ceased to have a relevant interest in 63,851,250 fully paid ordinary shares in the Company, being the number of shares in which it acquired a relevant interest in by virtue of entering into the BTA.	TBC	-63,851,250 Shares	-63,851,250
28-Mar-22	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure A of Notice	320,000 Shares	320,000
24-Mar-22	Credit Suisse AG, Singapore Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-7,084 Shares	-7,084
25-Mar-22	Credit Suisse AG, Singapore Branch	Stock borrowed under OSLA	Refer to Annexure A of Notice	916,000 Shares	916,000
25-Mar-22	Credit Suisse AG, Singapore Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-21,602 Shares	-21,602

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse (Australia) Limited	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse AG, Singapore Branch	1 Raffles Link #03/04-01, Singapore 039393
HMI Capital Fund GP, LLC as the general partner of HMI Capital Partners L.P.	555 California Street Suite 4900, San Francisco, CA, 94104, United States
HMI Capital Fund GP, LLC as the general partner of Merckx Capital Partners, L.P.	555 California Street Suite 4900, San Francisco, CA, 94104, United States

## Signature

print name	Winston Loke	capacity	Authorised Signatory
sign here	M	date	29-Mar-2022

## Annexure "A"

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature	•	Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)		
	print name	Winston Loke	capacity	Authorised Signatory
	sign here		date	29-Mar-2022
		M		

Prescribed information	
Schedule	
Type of agreement	Australia Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and National Australia Bank Limited
Transfer date	28-Mar-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Singapore Branch and HSBC Bank PLC
Transfer date	25-Mar-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Singapore Branch and JPM Chase Bank
Transfer date	25-Mar-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.