



Announcement Summary

Entity name

AI-MEDIA TECHNOLOGIES LIMITED

Date of this announcement

Wednesday March 30, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIMAC	RESTRICTED SHARE UNITS	6,766,136	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

AIMAC : RESTRICTED SHARE UNITS

Date the +securities the subject of this notification were issued

17/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr John Bird	Mr John Bird	520,742

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Announcement 14 September 2020: "Restricted Share Unit Plan"
<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.aim>

Any other information the entity wishes to provide about the +securities the subject of this notification

The FY22 RSUs are granted as a long-term incentive to key members of the executive and senior leadership team and to ensure that long-term incentives are aligned with AIM's overall success, growth and shareholder value creation. The RSU calculations are based on a 30 day VWAP for the last 30 trading days of FY21, being AUD\$0.8646 and will Vest in three equal tranches subject to satisfaction of Service and Performance conditions.

Vesting Date 1: 33.3% of the Available RSUs will vest within a week of FY22 Audited Results date;
Vesting Date 2: 33.3% of the Available RSUs will vest within a week of FY23 Audited Results date;
Vesting Date 3: remaining available RSUs will vest within a week of FY24 Audited Results date.



Issue details

Number of +securities
6,766,136

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AIM : ORDINARY FULLY PAID	209,207,435

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIMAC : RESTRICTED SHARE UNITS	6,836,527



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,766,136 RSUs

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No