



## Announcement Summary

**Entity name**

AURA ENERGY LIMITED

**Date of this announcement**

Friday April 01, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Loan Funded Ordinary Fully Paid Share	20,000,000	01/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

115927681

### 1.3 ASX issuer code

AEE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/4/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Loan Funded Ordinary Fully Paid Share

**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code****Date the +securities the subject of this notification were issued**

1/4/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Philip Mitchell	Same	8,000,000
Bryan Dixon	Warrior Strategic Pty Ltd	2,000,000
Warren Mundine	Same	2,000,000
Will Goodall	Same	2,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

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[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02455354-3A581698?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02455354-3A581698?access_token=83ff96335c2d45a094df02a206a39ff4)**Ordinary fully or partly paid shares/units Details****+Security currency**

AUD - Australian Dollar



**Are there CDIs issued over the +securities?**

☒ No

**Is it a Partly Paid class of +security?**

☒ No

**Is it a stapled class of +security?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

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[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02455354-3A581698?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02455354-3A581698?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

20,000,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AEE0 : OPTION EXPIRING 30-JUN-2024	136,299,071
AEE : ORDINARY FULLY PAID	463,878,405

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AEEAAD : OPTION EXPIRING 31-MAR-2023 EX \$0.104	3,039,528
AEEAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,807,692
AEEAAB : OPTION EXPIRING 30-JUN-2024 EX \$0.052	384,616
New class - code to be confirmed : Loan Funded Ordinary Fully Paid Share	20,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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