



Announcement Summary

Entity name

[DE.MEM](#) LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DEM	ORDINARY FULLY PAID	1,356,161	01/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

[DE.MEM](#) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614756642

1.3 ASX issuer code

DEM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

22-Mar-2022 15:25

Announcement Title

New - Proposed issue of securities - DEM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

DEM : ORDINARY FULLY PAID

1/4/2022

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,356,161

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration is for base consideration for the Stevco Acquisition plus upfront for Stevco's inventory.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.206500

Any other information the entity wishes to provide about the +securities to be quoted

The shares are subject to voluntary escrow for 18 months from 1 April 2022 (01/09/2023)

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DEM : ORDINARY FULLY PAID	222,894,691

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEMAI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	110,000
DEMAE : OPTION EXPIRING 24-JUN-2023 EX 21.7C	2,750,000
DEMAH : PERFORMANCE RIGHTS	1,000,000
DEMAF : OPTION EXPIRING 10-JUL-2024 EX 18C	1,250,000