4 April 2022

Potential sell-down of stake in Chrysos

Perenti Global Limited (ASX: PRN) (**Perenti** or **the Company**) refers to recent media reports in relation to Chrysos Corporation Limited (**Chrysos**) and its proposed initial public offering of shares (**IPO**) and listing on the Australian Securities Exchange.

Perenti (through a wholly-owned subsidiary) owns 7,125,000 fully paid ordinary shares in Chrysos.

Perenti has entered into a Sale Implementation Deed under which, if the IPO proceeds, Perenti will sell up to 100% of its shares in Chrysos through the IPO at the IPO price. The exact number of shares to be sold, and the IPO price, will only be determined once the IPO is finalised.

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-ENDS-

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Perenti is a diversified global mining services group with businesses in surface mining, underground mining and mining support services. The Group was founded in Kalgoorlie in 1987 and is today one of the world's largest companies providing surface and underground mining at scale. Headquartered in Australia, Perenti has operations and offices in 13 countries across four continents, employs around 9,000 mining professionals and is creating enduring value and certainty for clients on some of the world's largest mining projects.