



Managed by
HMC Funds Management Limited
(ACN 105 078 635; AFSL 237257)
as responsible entity of the
HomeCo Daily Needs REIT (ARSN 645 086 620)

ASX RELEASE

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

5 April 2022

HMC Funds Management Limited as responsible entity of HomeCo Daily Needs REIT (HDN) Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by HMC Funds Management Limited (ACN 105 078 635, AFSL 237257) (**HDN Trustee**) as responsible entity of HomeCo Daily Needs REIT (ARSN 645 086 620) (**HDN**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

HDN Trustee has today issued 14,904,111 units in HDN. As foreshadowed in the Notice of General Meeting published by HDN Trustee to HDN unitholders dated 7 December 2021, the HDN units have been issued to Home Consortium Limited in lieu of cash payment for the one-off acquisition fee payable to the investment manager under the HDN investment management agreement, in respect of the acquisition by HDN Trustee of all the units in Aventus Retail Property Fund (ARSN 608 000 764) pursuant to a trust scheme.

HDN Trustee advises that:

1. the HDN units were issued without a product disclosure statement for the units being prepared;
2. this notice is being given under section 1012DA(5)(e) of the *Corporations Act*;
3. as a disclosing entity, HDN Trustee (as the issuer of the units in HDN) is subject to regular reporting and disclosure obligations in respect of HDN;
4. as at the date of this notice, HDN Trustee has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to HDN; and
 - (b) sections 674 and 674A of the *Corporations Act* as they apply to HDN; and
5. as at the date of this notice, there is no excluded information within the meaning of sections 1012DA(7) and 1012DA(8) of the *Corporations Act* which is required to be disclosed under section 1012DA(6)(f) of the *Corporations Act*.

Yours sincerely

A handwritten signature in black ink, appearing to read "Andrew Selim".

Andrew Selim
Company Secretary

Authorised for release by the Board of the Responsible Entity

19 Bay Street
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(ACN 105 078 635; AFSL 237257) as responsible entity
of the HomeCo Daily Needs REIT (ARSN 645 086 620)