



PALADIN

Clean energy. Clear future.

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ASX Announcement
6 April 2022

PALADIN ENERGY LTD
ABN 47 061 681 098
ASX code: PDN

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by Paladin Energy Ltd (ASX: PDN OTCQX: PALAF) (**Paladin**) under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**).

On 31 March 2022, Paladin announced an intention to undertake a share purchase plan (**SPP**) of fully paid ordinary shares in the capital of Paladin (**SPP Shares**). An SPP offer booklet will be made available to eligible shareholders later today.

Paladin gives notice that:

- (a) Paladin will make offers to issue the SPP Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth), as modified by applicable legislative instruments (**Act**);
- (b) this notice is being given in accordance with ASIC Instrument 2019/547;
- (c) as at the date of this notice, Paladin has complied with the provisions of Chapter 2M of the Act as they apply to Paladin and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act, as if this notice was a notice under paragraph 708A(5)(e) of the Act.

Paladin also confirms that, as at the date of this notice, Paladin has complied with section 674A of the Act.

This announcement has been authorised for release by the Board of Directors of Paladin Energy Ltd.

For further information contact:

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About Paladin

Paladin Energy Limited (ASX:PDN OTCQX:PALAF) is an Australian listed uranium company focused on maximising the value of its 75% stake in the Langer Heinrich Mine in Namibia.

Langer Heinrich is a globally significant, long-life operation, having already produced over 43Mlb U₃O₈ to date. Operations at Langer Heinrich were suspended in 2018 due to low uranium prices.

Beyond Langer Heinrich, the Company also owns a large global portfolio of uranium exploration and development assets. Nuclear power remains a cost-effective, low carbon option for electricity generation.