

6 April 2022

## WESTCONNEX SUCCESSFULLY CLOSES A\$540 MILLION FINANCING

Transurban announces that WestConnex Finance Company Pty Limited, the financing vehicle of the WestConnex Group (**WCX**), has successfully raised A\$540 million of debt as part of a 2 year bank facility (**Bank Facility**).

The Bank Facility forms part of WCX's funding strategy to diversify funding sources and access debt capital markets over time. Transurban expects that this will be paid to WCX's shareholders as a Capital Release in the coming months, subject to approval by the Sydney Transport Partners<sup>1</sup> Board.

The Bank Facility will rank equally with WCX's existing senior secured debt.

As part of this financing, Standard & Poor's has reconfirmed WCX's credit rating of BBB+ (Stable).

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This announcement is authorised by Transurban CEO, Scott Charlton.

<sup>1</sup> Sydney Transport Partners is the joint venture that owns 100% of WCX, comprising Transurban (50.0%), AustralianSuper (20.5%), Canada Pension Plan Investment Board (10.5%), Caisse de dépôt et placement du Québec (10.0%), and Tawreed Investments Limited (9.0%).

Classification **Public**

#### Transurban Group

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