

Market Announcement

7 April 2022

Adslot Limited (ASX: ADS) - Trading Halt

Description

The securities of Adslot Limited ('ADS') will be placed in trading halt at the request of ADS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 11 April 2022 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

Adslot.

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7 April 2022

Market Announcements Office ASX Limited Level 4, North Tower, Rialto 525 Collins Street MELBOURNE VIC 3000

Dear Sir/Madam

Adslot Limited (ASX: ADS) - Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Adslot Limited (ASX: ADS) (**Adslot** or **Company**) requests a trading halt in Adslot's ordinary shares with immediate effect to facilitate a proposed capital raising (**Capital Raising**).

Adslot requests that the trading halt remain in place until the earlier of the Company making an announcement to ASX in respect of the Capital Raising and the commencement of trading on Monday 11 April 2022.

Adslot is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

Felicity Conlan Company Secretary

Adslot Ltd

NEW YORK SYDNEY LONDON MELBOURNE MUNICH SHANGHAI