

11 April 2022

(ASX: TFL) Section 708A(5)(e) on-sale cleansing notice – issue of first tranche placement shares

TasFoods Ltd (ASX: TFL)

TasFoods Ltd (ASX: TFL) (Company) has today issued 47,785,398 fully paid ordinary shares at a price of \$0.07 per share to raise \$3.34 million (Tranche 1 Placement Shares) by way of a placement to institutional, sophisticated and professional investors in Australia as outlined in the Company's announcement dated Friday, 1 April 2022.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), the Company gives notice that:

- a) the Placement Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information (within the meaning of subsections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for ASX Release by the Board of Directors of TasFoods Limited.

Enquiries:

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Chief Executive Officer

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