

ASX Announcement

11 April 2022

Updated Entitlement Offer timetable

Further to the announcement by **Adslot Ltd** (ASX:ADS) (**Adslot** or **Company**) earlier today, the Company provides below a corrected timetable for the fully underwritten 1-for-17 pro rata non-renounceable entitlement offer (**Entitlement Offer**) to reflect the dates set out in the Appendix 3B lodged in respect of the Entitlement Offer.

Please note that the below timetable differs from the indicative timetable included in the investor presentation also released by the Company on 11 April 2022, and this timetable (which aligns with the Appendix 3B) represents the correct timetable for the Entitlement Offer.

Event	Date
Trading halt for Placement bookbuild	Thursday 7 and Friday 8 April, 2022
Entitlement Offer Announcement Date	After the commencement of trading on Monday, 11 April 2022
'Ex' date	Thursday, 14 April 2022
Entitlement Offer Record Date	Tuesday, 19 April 2022
Placement Settlement Date	Tuesday, 19 April 2022
Placement Allotment Date	Wednesday, 20 April 2022
Dispatch of Offer Document	Thursday, 21 April 2022
Entitlement Offer Opening Date	
Entitlement Offer Closing Date	Tuesday, 3 May 2022
Commencement of deferred settlement trading	Wednesday, 4 May 2022
Announcement of results of Rights Issue	Friday, 6 May 2022
Entitlement Offer Allotment Date	Tuesday, 10 May 2022

This updated timetable is still indicative only and may be subject to change. Adslot reserves the right to amend any or all of these dates and times without notice subject to the *Corporations Act 2001* (Cth), the ASX Listing Rules and other applicable laws. In particular and without limitation, Adslot reserves the right to extend the closing date of the Entitlement Offer and to accept late applications under the Entitlement Offer (either generally or in particular cases). Any extension of the closing date will have a consequential effect on the issue of new shares under the Entitlement Offer.

Adslot.

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For further enquiries, please contact:

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About Adslot

Adslot's mission is to automate the trading of forward guaranteed display advertising, referred to as automated guaranteed. Our leading technology is a purpose built, global media trading platform. Adslot benefits a global community of media buyers and sellers, including media agencies, publishers and advertisers, by providing trading efficiencies and effectiveness made possible only via technology, and by doing so the basis on which the \$80B online display advertising industry will realise its full growth potential.

Adslot is a global organisation with operations in North America, Europe and Asia Pacific and is headquartered in Australia.