

12 April 2022

TasFoods Limited (ASX:TFL)
Share Purchase Plan update – dispatch of offer documents

Further to the previous announcement on 1 April 2022, TasFoods Limited (**ASX: TFL**) (**Company**) today announces the release of the offer booklet for the Share Purchase Plan (**SPP**) opening tomorrow, Wednesday, 13 April 2022. A copy of the SPP offer booklet follows this announcement and will be dispatched to shareholders from today along with the accompanying SPP application form.

Share Purchase Plan offer to open 13 April 2022

The SPP will open at 9am (AEST) on Wednesday, 13 April 2022, to Eligible Shareholders to acquire up to \$30,000 of fully paid ordinary shares at \$0.07 per share without brokerage or transaction costs. The SPP is capped at \$500,000, and the Company reserves the right to scale back applications at its discretion in the event applications in excess of that amount are received.

The SPP follows the recent share placement also announced on 1 April 2022 to raise \$5.5 million at a price of \$0.07 per share in two tranches.

Shareholders are eligible to participate in the SPP if they have a registered address in Australia or New Zealand and held Shares in the Company at the record date of 7.00pm (AEDT) on Thursday, 31 March 2022. Valid applications must be received prior to the offer closing date at 5.00pm (AEST) on Wednesday, 11 May 2022. Participation in the SPP is voluntary and is subject to the terms and conditions set out in the SPP offer booklet, released to the ASX separately following this announcement and being dispatched to Eligible Shareholders. Eligible Shareholders are encouraged to read the SPP offer booklet carefully and in its entirety and seek their own financial and taxation advice in relation to the SPP, before deciding whether to apply for SPP Shares.

Key dates in relation to the SPP are set out in the Company's previous announcement on 1 April 2022 and the SPP offer booklet.

Authorised for ASX Release by the Board of Directors of TasFoods Limited.

Enquiries:

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Chief Executive Officer

Important information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933 (the 'US Securities Act'), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

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