

ASX RELEASE | 19 April 2022

Notice to Noteholders



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

New Hope Corporation Limited (“the Issuer”)
A\$200,000,000 2.75 per cent
Senior Convertible Notes due 2026 (the “Notes”)
(ISIN: XS2359545592)

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the “Conditions”).

Notice to Noteholders

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the fully franked Dividend of A\$0.30 payable to Shareholders of record on 19 April 2022, pursuant to Conditions 6(b)(iii) and 6(f), the Conversion Price has been adjusted from A\$2.0412 to A\$1.8736, effective as of 20 April 2022.

(Ends)

For more information please contact:

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This ASX announcement was approved and authorised by the Company Secretary.