

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Adslot Ltd</b>
<b>ABN</b>	<b>70 001 287 510</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Adrian Giles
<b>Date of last notice</b>	5 February 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Not applicable
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	
<b>No. of securities held prior to change</b>	
<b>Class</b>	
<b>Number acquired</b>	
<b>Number disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	
<b>No. of securities held after change</b>	
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

---

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Agreement to sub-underwrite up to \$35,305 worth of ordinary shares from any shortfall under the non-renounceable entitlement offer ( <b>Offer</b> ) announced to the market on 11 April 2022.
<b>Nature of interest</b>	Issue of fully paid ordinary shares pursuant to commitment under sub-underwriting agreement.
<b>Name of registered holder (if issued securities)</b>	Yarra Ventures Pty Ltd as trustee for the Yarra Ventures Trust
<b>Date of change</b>	11 April 2022
<b>No. and class of securities to which interest related prior to change</b>	Not applicable
<b>Interest acquired</b>	Potential issue of up to 2,076,777 ordinary shares (not including any entitlement under the Offer itself), subject to completion of the Offer and the amount of any shortfall.
<b>Interest disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	No sub-underwriting fee is to be paid to Mr Giles or any person or entity related to him.  Any ordinary shares acquired as sub-underwriter will be at a price of \$0.017 per share, which is the same as the offer price under the Offer.
<b>Interest after change</b>	17,635,968 fully paid ordinary shares (assuming full sub-underwriting commitment is taken up as well as own entitlement under the Offer)

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

---

+ See chapter 19 for defined terms.