



Noumi Limited
80 Box Road
Taren Point NSW 2229
Australia
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20 April 2022

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Tranche B Notes Prospectus – Exposure Period Extended

Noumi Limited (**ASX: NOU**) (**the Company**) refers to its previous announcement on 11 April 2022 regarding its prospectus for the offer of unlisted, subordinated, secured convertible notes (**Prospectus**).

The Company advises that the exposure period for the Prospectus has been extended to 25 April 2022. The Company will issue a supplementary prospectus to update the key dates for the Capital Raising, including that the offer period will now commence on 26 April 2022 and that the expected date for issuance of the Tranche B Notes is 4 May 2022.

Disclaimer

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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This announcement was authorised for release by the Chair

About Noumi Ltd

Noumi (ASX: NOU) is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. The Company operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of shelf-stable dairy and plant-based milks, Australia's Own, So Natural, Crankt, Vital Strength and PUREnFERRIN lactoferrin. <https://noumi.com.au/>