

21 April 2022

AMENDED CLEANSING NOTICE

Sayona Mining Limited (ASX:SYA; OTCQB:SYAXF) advises that the Notice Under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* released on 14 April 2022 contained an incorrect share issue date of 22 January 2022. The correct issue date was 14 April 2022.

Attached is an amended Notice.

For more information, please contact:

Paul Crawford
Company Secretary
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About Sayona Mining

Sayona Mining Limited is an emerging lithium producer (ASX:SYA; OTCQB:SYAXF), with projects in Québec, Canada and Western Australia.

In Québec, Sayona's assets comprise North American Lithium together with the Authier Lithium Project and its emerging Tansim Lithium Project, supported by a strategic partnership with American lithium developer Piedmont Lithium Inc. (Nasdaq:PLL; ASX:PLL). The Company also holds a 60% stake in the Moblan Lithium Project in northern Québec, with the remaining 40% held by SOQUEM.

In Western Australia, the Company holds a large tenement portfolio in the Pilbara region prospective for gold and lithium. Sayona is exploring for Hemi-style gold targets in the world-class Pilbara region, while its lithium projects are subject to an earn-in agreement with Morella Corporation (ASX:1MC).

For more information, please visit us at www.sayonamining.com.au

21 April 2022

AMENDED NOTICE UNDER SECTION 708A(5)(E) OF THE *CORPORATIONS ACT 2001 (CTH)*

Sayona Mining Limited (ASX: SYA) (**Company**) advises that on 14 April 2022 it issued 22,631,142 fully paid ordinary shares without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act..

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

In accordance with s708A(5)(e) of the Corporations Act, the Company provides notice that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice, there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Issued on behalf of the Board. For further information, please contact

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Company Secretary
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