



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Applicable security for the reorganisation

ZLD	ORDINARY FULLY PAID
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
ZLDAF	PERFORMANCE RIGHTS
ZLDAL	OPTION EXPIRING 13-NOV-2023 EX \$0.07
ZLDAG	OPTION EXPIRING 11-SEP-2023 EX 10C
ZLDAH	OPTION EXPIRING 11-SEP-2023 EX 15C
ZLDAI	OPTION EXPIRING 11-SEP-2023 EX 20C
ZLDAJ	OPTION EXPIRING 11-SEP-2023 EX 28C
ZLDAK	OPTION EXPIRING 11-SEP-2023 EX 30C

Announcement Type

Update to previous announcement

Date of this announcement

21/4/2022

Reason for the Update

Shareholder approval for consolidation - received at meeting held 12 April 2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ZELIRA THERAPEUTICS LIMITED

1.2 Registered Number Type

ABN

Registration Number

27103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval for consolidation - received at meeting held 12 April 2022

1.4b Date of previous announcement(s) to this update

12/4/2022

1.5 Date of this announcement

21/4/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

ZLD

ORDINARY FULLY PAID

ZLDAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

ZLDAF

PERFORMANCE RIGHTS

ZLDAL

OPTION EXPIRING 13-NOV-2023 EX \$0.07

ZLDAG

OPTION EXPIRING 11-SEP-2023 EX 10C

ZLDAH

OPTION EXPIRING 11-SEP-2023 EX 15C



ZLDAI OPTION EXPIRING 11-SEP-2023 EX 20C

ZLDAJ OPTION EXPIRING 11-SEP-2023 EX 28C

ZLDAK OPTION EXPIRING 11-SEP-2023 EX 30C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	12/4/2022	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/4/2022

3.2 Date of +security holder meeting

12/4/2022

3.2a Effective date of consolidation or split

12/4/2022

3.3 Last day for trading in the pre consolidation or split +securities

13/4/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/4/2022

**3.5 Record date**

19/4/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/4/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

27/4/2022

3.8 Trading starts on a normal T+2 basis

28/4/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

2/5/2022

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

175

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

ZLD

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,675,101,964

**Number on issue post
consolidation or split**

9,577,116

Estimate/Actual☒ Actual



ASX +Security Code ZLDAA	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 96,954,338	Number on issue post consolidation or split 714,045	Estimate/Actual ☑ Actual
ASX +Security Code ZLDAF	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 393,870,322	Number on issue post consolidation or split 2,250,697	Estimate/Actual ☑ Actual
ASX +Security Code ZLDAL	ASX +Security Description OPTION EXPIRING 13-NOV-2023 EX \$0.07		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 37,037,000	Number on issue post consolidation or split 211,640	Estimate/Actual ☑ Actual
ASX +Security Code ZLDAG	ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 10C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 22,858	Estimate/Actual ☑ Actual
ASX +Security Code ZLDAH	ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 15C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 22,858	Estimate/Actual ☑ Actual
ASX +Security Code ZLDAI	ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 20C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 22,858	Estimate/Actual ☑ Actual
ASX +Security Code ZLDAJ	ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 28C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 22,858	Estimate/Actual ☑ Actual
ASX +Security Code ZLDAK	ASX +Security Description OPTION EXPIRING 11-SEP-2023 EX 30C		
Quoted/unquoted ☑	Number on issue pre	Number on issue post	Estimate/Actual ☑



Unquoted	consolidation or split	consolidation or split	Actual
	4,000,000	22,858	

5.2 Exercise price of options

ASX +Security Code		ASX +Security Description			
ZLDAA		OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES			
Quoted/unquoted		Exercise price pre consolidation or split		Exercise price post consolidation or split	
Unquoted		0.00000000		0.00000000	
ASX +Security Code		ASX +Security Description			
ZLDAF		PERFORMANCE RIGHTS			
Quoted/unquoted		Exercise price pre consolidation or split		Exercise price post consolidation or split	
Unquoted		0.00000000		0.00000000	
ASX +Security Code		ASX +Security Description			
ZLDAL		OPTION EXPIRING 13-NOV-2023 EX \$0.07			
Quoted/unquoted		Exercise price pre consolidation or split		Exercise price post consolidation or split	
Unquoted		0.07000000		12.25000000	
ASX +Security Code		ASX +Security Description			
ZLDAG		OPTION EXPIRING 11-SEP-2023 EX 10C			
Quoted/unquoted		Exercise price pre consolidation or split		Exercise price post consolidation or split	
Unquoted		0.10000000		17.50000000	
ASX +Security Code		ASX +Security Description			
ZLDAH		OPTION EXPIRING 11-SEP-2023 EX 15C			
Quoted/unquoted		Exercise price pre consolidation or split		Exercise price post consolidation or split	
Unquoted		0.15000000		26.25000000	
ASX +Security Code		ASX +Security Description			
ZLDAI		OPTION EXPIRING 11-SEP-2023 EX 20C			
Quoted/unquoted		Exercise price pre consolidation or split		Exercise price post consolidation or split	
Unquoted		0.20000000		35.00000000	
ASX +Security Code		ASX +Security Description			
ZLDAJ		OPTION EXPIRING 11-SEP-2023 EX 28C			
Quoted/unquoted					
Unquoted					



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.28000000	49.00000000
ASX +Security Code	ASX +Security Description	
ZLDAK	OPTION EXPIRING 11-SEP-2023 EX 30C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.30000000	52.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary