

22 April 2022

TRANSURBAN SUCCESSFULLY CLOSES A\$825 MILLION REFINANCING AND MOODY'S RATINGS UPDATE

Transurban bank debt refinancing

Transurban announces that Transurban Finance Company Pty Limited, the Group's financing vehicle, has successfully refinanced an A\$825 million tranche of its existing A\$2,650 million syndicated bank debt facility. The new A\$825 million debt tranche has a tenor of 5 years, replacing the existing tranche which matures in November 2022.

The A\$2,650 million syndicated bank debt facility is one of Transurban's key funding sources, providing the Group with continued financial flexibility to fund the development pipeline, working capital and liquidity requirements.

Moody's ratings update

Moody's Investors Service has withdrawn the credit rating for Airport Motorway Trust, the financing vehicle for the Eastern Distributor, following the successful refinancing of all the Eastern Distributor's debt in February 2022. The rating was withdrawn at Transurban's request as the Eastern Distributor's lenders did not require the rating.

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This announcement is authorised by Transurban CEO, Scott Charlton.

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