ASX Announcement **28 April 2022**

Results of Annual General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act (Cth)* 2001, **Splitit Payments Limited** ("**Splitit**" or the **"Company**") (**ASX:SPT, OTCQX:SPTTY**), the company empowering consumers to use their existing line of credit to pay in instalments, confirms that Resolutions 1, 2, 3, 5, 7, 8, 9, 10 and 11 were passed on a poll at the Annual General Meeting of the Company held today.

Details of the voting results and proxies received in respect of the resolutions are set out in the attached summary.

The announcement has been approved and authorised to be given to ASX by Dawn Robertson, Chair of the Board of Splitit.

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About Splitit

Splitit is a global payment solution provider that enables shoppers to use the credit they've earned by breaking up purchases into monthly interest-free instalments using their existing credit card. Splitit enables merchants to improve conversion rates and increase average order value by giving customers an easy and fast way to pay for purchases over time without requiring additional approvals. Splitit serves many of Internet Retailer's top 500 merchants and is accepted by more than 3,000 e-commerce merchants in over 30 countries and shoppers in over 100 countries. Headquartered in New York, Splitit has an R&D centre in Israel and offices in London and Australia. The company is listed on the Australian Securities Exchange (ASX) under ticker code SPT. The Company also trades on the US OTCQX under ticker codes SPTTY (ADRs) and STTTF (ordinary shares).

Disclosure of Proxy Votes

Splitit Payments Ltd

Annual General Meeting

Thursday, 28 April 2022

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**
1 Re-election Of Director – Jan Koelble	P	123,604,307	59,016,834 47.75%	64,454,915 52.15%	19,609,972	132,558 0.11%	69,888,861 51.44%	65,964,672 48.56%	19,609,972
2 Ratification of prior issue of Executive Advisor Options	P	123,847,645	115,911,131 93.59%	7,803,956 6.30%	19,366,634	132,558 0.11%	126,167,889 92.70%	9,928,982 7.30%	19,366,634
3 Approval of Remuneration Policy	P	123,827,381	115,367,783 93.17%	8,327,040 6.72%	19,386,898	132,558 0.11%	125,311,557 92.09%	10,765,050 7.91%	19,386,898
4 Approval of Amendment to Terms of Options - Mr Jan Koelble	P	123,661,546	56,899,177 46.01%	66,629,811 53.88%	19,552,733	132,558 0.11%	66,448,543 48.89%	69,462,229 51.11%	19,552,733
5 Approval of Amendment to Terms of Options - Ms Dawn Robertson	P	123,159,872	62,017,988 50.36%	61,009,326 49.54%	19,354,407	132,558 0.11%	71,567,354 52.85%	63,841,744 47.15%	19,354,407
6 Approval of issue of Options to Mr Jan Koelble	P	121,595,395	54,783,513 45.05%	66,679,324 54.84%	19,580,422	132,558 0.11%	64,332,879 48.07%	69,511,742 51.93%	19,580,422
7 Approval of issue of Options to Ms Dawn Robertson	P	121,593,067	60,436,856 49.70%	61,023,653 50.19%	19,382,750	132,558 0.11%	69,986,222 52.29%	63,856,071 47.71%	19,382,750

			Proxy Votes				Poll Results (if applicable)		
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**
8 Amendment of the Company's Articles of Association	P	143,045,415	141,332,132 98.80%	1,580,725 1.11%	168,864	132,558 0.09%	153,713,916 98.98%	1,580,725 1.02%	168,864
9 Approval of Modifications to the 2018 Employee Incentive Plan, including The Australian, UK And US Sub-Plan	P	140,683,908	137,465,442 97.71%	3,085,908 2.19%	165,280	132,558 0.09%	149,231,957 97.58%	3,701,177 2.42%	165,280
10 Approval of 10% Placement Capacity	P	142,930,646	122,175,786 85.48%	20,622,302 14.43%	283,633	132,558 0.09%	133,234,909 85.86%	21,944,963 14.14%	283,633
11 Approval of Amendments to Goldman Sachs Warrant Terms	P	143,126,572	142,394,988 99.49%	599,026 0.42%	87,707	132,558 0.09%	154,776,772 99.61%	599,026 0.39%	87,707